

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

	-X	
	:	
<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	
	:	Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO,	:	
<i>et al.</i> , ¹	:	(Jointly Administered)
	:	
Debtors.	:	

	X	
	:	
<i>In re</i>	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	
	:	Case No. 17-BK-04780 (LTS)
	:	
PUERTO RICO ELECTRIC POWER	:	
AUTHORITY (PREPA),	:	Court Filing Relates Only to
	:	PREPA
Debtor.	:	

**VERIFIED STATEMENT OF THE AD HOC GROUP OF FUEL LINE LENDERS
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

1 The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a
 bankruptcy case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable,
 are the (i) Commonwealth of Puerto Rico (the “**Commonwealth**”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last
 Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“**COFINA**”) (Bankruptcy
 Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and
 Transportation Authority (“**HTA**”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID:
 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“**ERS**”)
 (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric
 Power Authority (“**PREPA**”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747);
 and (vi) Puerto Rico Public Buildings Authority (“**PBA**”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four
 Digits of Federal Tax ID: 3801) .

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure

(“**Bankruptcy Rule 2019**”), this verified statement (the “**Statement**”) is submitted by certain unaffiliated holders (the “**Ad Hoc Group of Fuel Line Lenders**”) of indebtedness pursuant to that certain credit agreement, dated as of May 4, 2012, among the Puerto Rico Electric Power Authority (“**PREPA**”), certain lenders, and Cortland Capital Market Services LLC (“**Cortland**”), as successor administrative agent² (as amended, the “**Credit Agreement**”), pursuant to which certain lenders made loans or otherwise extended credit (collectively, the “**Advances**”) to PREPA under a revolving line of credit.

In support of the Statement, the Ad Hoc Group of Fuel Line Lenders respectfully states as follows:

1. As of the date of this Statement, in the PREPA Title III Case, Wachtell, Lipton, Rosen & Katz (“**Wachtell Lipton**”) and McConnell Valdes LLC (“**McConnell**”), and together with Wachtell Lipton, “**Counsel**”) represent the Ad Hoc Group of Fuel Line Lenders (each holder in the Ad Hoc Group of Fuel Line Lenders, a “**Member**”). Wachtell Lipton and McConnell also represent Cortland as successor administrative agent under the Credit Agreement.³ Simpson Thacher & Bartlett LLP represents Cortland with respect to Adversary Proceeding No. 19-00396 in the PREPA Title III case. Filings in PREPA’s Title III case have been made on behalf of Cortland as administrative agent.

² Scotiabank de Puerto Rico (“**Scotiabank**”) was the original administrative agent for the Credit Agreement. Effective May 17, 2019, Cortland replaced Scotiabank as administrative agent.

³ Wachtell Lipton and McConnell also represent Scotiabank in connection with its role as predecessor administrative agent and former lender under the Credit Agreement. McConnell also represents certain non-Members in connection with debt issued by the Commonwealth and its instrumentalities, including issuers that are debtors under PROMESA Title III cases pending in this Court.

2. The Members hold, or are the investment advisors or managers of funds or accounts that hold, approximately \$537,199,999.91 in aggregate principal amount of the Advances under the Credit Agreement as of February 23, 2022, which represents approximately 97.68% of outstanding Advances as of February 23, 2022.⁴ In accordance with Bankruptcy Rule 2019, the name and address of each Member of the Ad Hoc Group of Fuel Line Lenders, and the nature and amount of disclosable economic interests held by each Member of the Ad Hoc Group of Fuel Line Lenders in relation to the Debtors are set forth in Exhibit A (and the annexes attached thereto). The information contained in Exhibit A (and the annexes attached thereto) is based upon information provided by each Member of the Ad Hoc Group of Fuel Line Lenders to Counsel and is subject to change and supplementation.

3. No Member represents or purports to represent any other Member or entity in connection with the Debtors' Chapter 11 Cases. In addition, each Member of the Ad Hoc Group of Fuel Line Lenders (a) does not assume any fiduciary or other duties to any other creditor or person and (b) does not purport to act, represent or speak on behalf of any other entities in connection with the PREPA Title III case.

4. Nothing contained in this Statement (or Exhibit A hereto and the annexes attached thereto) is intended to or should be construed to constitute a waiver or release of any claims filed or to be filed against the Debtors held by any member of the Ad Hoc Group of Fuel Line Lenders. Nothing herein should be construed as a limitation upon, or waiver of, any rights of any member of the Ad Hoc Group of Fuel Line Lenders to assert, file and/or amend any proof of claim in accordance with applicable law. Counsel reserves the right to amend or supplement this Statement as necessary in accordance with Bankruptcy Rule 2019.

⁴ The amounts set forth herein include trades that had not settled as of February 23, 2022.

5. The undersigned verify that the foregoing is true and correct to the best of their knowledge.

6. The undersigned reserve the right to amend or supplement this Statement.

I HEREBY CERTIFY that I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will notify case participants.

Dated: February 25, 2022

Respectfully submitted,

/s/ Nayuan Zouairabani

Nayuan Zouairabani
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/s/ Emil A. Kleinhaus

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*Attorneys for Cortland Capital Market
Services LLC, as Administrative Agent*

Exhibit A

February 23, 2022

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Anchorage Capital Group, L.L.C. , on behalf of funds and/or accounts managed or advised by it.	610 Broadway 6th Floor New York, NY 10012	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$69,000,000.00	--
Brigade Capital Management, LP , on behalf of funds and/or accounts managed or advised by it.	399 Park Avenue 16th Floor New York, NY 10022	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$76,081,818.18	--

¹ Each entity listed holds disclosable economic interests, or acts as investment advisor or manager to funds and/or accounts or their respective subsidiaries that hold disclosable economic interests, in relation to the Debtors.

² To the best of Counsel's knowledge, the information included herein is accurate as of February 23, 2022. The amounts set forth herein include only outstanding principal and do not include overdue interest, interest on overdue interest and principal, and accrued interest or other amounts that may be owing under the applicable debt documents and laws. In addition, the amounts set forth herein include trades that had not settled as of February 23, 2022.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Davidson Kempner Capital Management LP , on behalf of funds and/or accounts managed or advised by it. ³	520 Madison Avenue 30th Floor New York, NY 10022	Commonwealth		\$150,000.00 (CCDA debt secured by a Commonwealth revenue stream) \$505,000.00 (PRIFA debt guaranteed by the Commonwealth)
		HTA		\$74,910,000.00
		PBA		--
		PREPA	\$13,000,000.00 (Citibank Facility) ⁴ \$139,993,181.82	--
Marathon Asset Management, LP , on behalf of funds and/or accounts managed or advised by it.	1 Bryant Park 38th Floor New York, NY 10036	Commonwealth	--	--
		HTA	--	--
		PBA	--	--
		PREPA	\$57,680,274.40	--

³ Further detail regarding disclosable economic interests held by Davidson Kempner Capital Management LP on behalf of funds and/or accounts managed or advised by it can be found in Annex A.

⁴ Solus Alternative Asset Management LP ("**Solus**"), Davidson Kempner Capital Management LP and Silver Point Capital, L.P. hold, or are the investment advisors or managers of funds or accounts that hold, this amount of principal owing under that certain Trade Finance Facility Agreement, dated as of July 20, 2012, among PREPA and Citibank, N.A. (the "**Citibank Facility**"). Solus is separately represented by Simpson Thacher & Bartlett LLP in connection with the Citibank Facility.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Serengeti Asset Management, LP , on behalf of funds and/or accounts managed or advised by it.	632 Broadway, 12th Floor New York, NY 10012	Commonwealth	--	\$18,300,612.00 (GDB Debt Recovery Authority of Puerto Rico 7.5% bonds due 2040 -- secured by a Commonwealth revenue stream)
		HTA	--	--
		PBA	--	--
		PREPA	\$15,000,000.00	--
Silver Point Capital, L.P. , on behalf of funds and/or accounts managed or advised by it. ⁵	Two Greenwich Plaza Greenwich, CT 06830	Commonwealth	--	\$73,879,257.00 \$59,719,000.00 (PRIFA debt guaranteed by the Commonwealth) \$113,554,093.00 (Hacienda debt guaranteed by the Commonwealth) \$23,764,607.00 (Helicopter debt guaranteed by the Commonwealth)
		HTA	--	\$29,570.34
		PBA	--	\$272,688,000.00
		ERS	--	\$32,466,470.81
		PREPA	\$45,000,000.00 \$35,000,000.00 (Citibank Facility)	\$1,208,626.00
Solus Alternative Asset	410 Park Avenue 11th Floor	Commonwealth	--	--

⁵ Further detail regarding disclosable economic interests held by Silver Point Capital, L.P. on behalf of funds and/or accounts managed or advised by it can be found in Annex B.

Name of Creditor ¹	Address	Debtor	Nature and Amount of Disclosable Economic Interest ²	
			Fuel Lines	Bonds/Other
Management LP , on behalf of funds and/or accounts managed or advised by it.	New York, NY 10022	HTA	--	--
		PBA	--	--
		PREPA	\$73,487,500.00 \$98,041,914.24 (Citibank Facility)	--
Whitehaven Asset Management, LP , on behalf of funds and/or accounts managed or advised by it. ⁶	10 East 53rd Street 18th Floor New York, NY 10022	Commonwealth		\$3,400,000.00
		HTA		\$7,755,000.00
		PBA		\$11,505,000.00
		ERS		\$662,125,000.00
		PREPA	\$60,957,225.51	\$375,000.00

⁶ Further detail regarding disclosable economic interests held by Whitehaven Asset Management L.P. on behalf of funds and/or accounts managed or advised by it can be found in Annex C.

Annex A

Davidson Kempner Capital Management LP

HTA	Amount
PRHTA HIGHWAY (RES 68-18) 0% 7/1/23 (745181B48)	145,000.00
PRHTA HIGHWAY (RES 68-18) 0% 7/1/27 (745181B89)	22,675,000.00
PRHTA HIGHWAY (RES 68-18) 5.3% 7/1/35 (745181K97)	33,700,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/28 (745181B97)	820,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/29 (745181C21)	5,000,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/30 (745181C39)	6,185,000.00
PRHTA HIGHWAY (RES 68-18) 5.5% 7/1/31 (745181C47)	935,000.00
PRHTA HIGHWAY (RES 68-18) 5.25% 7/1/36 (745181C88)	80,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/28 (745181XR3)	1,200,000.00
PRHTA HIGHWAY (RES 68-18) 5% 7/1/35 (745181XS1)	1,210,000.00
PRHTA (FGIC) 4.1% 7/1/18 (745190PG7)	10,000.00
PRHTA (FGIC) 4.2% 7/1/19 (745190PH5)	10,000.00
PRHTA (FGIC) 5.0% 7/1/22 (745190KC1)	70,000.00
PRHTA (FGIC) 5.25% 7/1/19 (7451902Q0)	10,000.00
PRHTA (FGIC) 5.25% 7/1/20 (7451902R8)	5,000.00
PRHTA (FGIC) 5.25% 7/1/30 (745190UM8)	10,000.00
PRHTA (FGIC) 5.25% 7/1/39 (745190ZT8)	1,535,000.00
PRHTA (FGIC) 5% 7/1/20 (745190PP7)	15,000.00
PRHTA (FGIC) 5% 7/1/20 (7451903M8)	30,000.00
PRHTA (FGIC) 5% 7/1/22 (7451902Z0)	65,000.00
PRHTA (FGIC) 5% 7/1/23 (745190PM4)	160,000.00
PRHTA (FGIC) 5% 7/1/24 (745190PN2)	115,000.00
PRHTA SUB (FGIC) 5.25% 7/1/28 (745190MH8)	400,000.00
PRHTA SUB (FGIC) 5.75% 7/1/20 (745190NA2)	290,000.00
PRHTA SUB (FGIC) 5.75% 7/1/21 (745190MN5)	235,000.00
Grand Total	74,910,000.00

CCDA (secured by a Commonwealth revenue stream)	Amount
PRCCDA (FGIC) 5% 7/1/21	100,000.00
PRCCDA (FGIC) 5% 7/1/24	50,000.00
Grand Total	150,000.00

PRIFA (guaranteed by the Commonwealth)	Amount
PRIFA (FGIC) 4% 7/1/19	100,000.00
PRIFA (FGIC) 5.5% 7/1/25	50,000.00
PRIFA (FGIC) 5.5% 7/1/19	325,000.00
PRIFA (FGIC) 5.5% 7/1/20	30,000.00
Grand Total	505,000.00

Annex B

Silver Point Capital, L.P.

Commonwealth	Amount
PR GO 4% 7/1/21 SER A	2,210,000.00
PR GO 4.1% 7/1/18 NON-PSA	450,000.00
PR GO 4.125% 7/1/22 A NP	3,000.00
PR GO 4.125% 7/1/22 SER A	1,390,000.00
PR GO 5% 7/01/2028 SER A	4,720,000.00
PR GO 5% 7/01/2041 SER A	3,065,000.00
PR GO 5% 7/01/35 UNREF B	3,285,000.00
PR GO 5% 7/01/41 SER A NP	6,757.00
PR GO 5% 7/1/2034 UNREF S	4,000.00
PR GO 5% 7/1/27 SER A ME4	5,670,000.00
PR GO 5% 7/1/33 SER A	1,310,000.00
PR GO 5% 7/1/34 UNRF S NP	1,000.00
PR GO 5.125% 07/01/31	1,875,000.00
PR GO 5.25% 7/1/2032 B NP	5,000.00
PR GO 5.25% 7/1/26 SER A	2,205,000.00
PR GO 5.25% 7/1/27 SER A	800,000.00
PR GO 5.25% 7/1/31 SER A	1,000,000.00
PR GO 5.25% 7/1/37 SER A	2,785,000.00
PR GO 5.375% 7/01/30 E	4,305,000.00
PR GO 5.375% 7/01/30 E NP	5,000.00
PR GO 5.375% 7/1/33 A NP	5,000.00
PR GO 5.375% 7/1/33 SER A	1,580,000.00
PR GO 5.5% 7/1/2039 A NP	3,000.00
PR GO 5.5% 7/1/2039 SER A	1,905,000.00
PR GO 5.5% 7/1/27 SER A	4,090,000.00
PR GO 5.5% 7/1/32 SER A	465,000.00
PR GO 5.625% 7/1/32 E	5,645,000.00
PR GO 5.625% 7/1/33 SER E	4,010,000.00
PR GO 5.75% 7/01/2041	4,395,000.00
PR GO 5.75% 7/1/36 C	4,205,000.00
PR GO 5.75% 7/1/38 B NP	5,000.00
PR GO 5.875% 7/1/36 SER B	445,000.00
PR GO 6% 7/1/2028 A NP	2,500.00
PR GO 6% 7/1/2034 A NP	2,000.00
PR GO 6% 7/1/2034 SER A	2,950,000.00
PR GO 6% 7/1/2040 SER A	2,675,000.00
PR GO 6% 7/1/40 SER A NP	3,000.00
PR GO 6.125% 7/1/33 A NP	4,000.00
PR GO 6.5% 7/1/2040 SER A	1,640,000.00
PR GO 6.5% 7/1/40 C	4,255,000.00
PR GO ZERO 7/01/2018	500,000.00

Grand Total	73,879,257.00
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PRIFA (guaranteed by the Commonwealth)	Amount
PRIF BAN 8.25% 5/17 NP	4,000.00
PRIFA BAN 8.25% 5/1/17	59,715,000.00
Grand Total	59,719,000.00

PREPA	Amount
PR PREPA 5.25% 7/1/40 XX	400.00
PR PREPA 7% 7/01/43 A RSA	1,000,000.00
PR PREPA 7% 7/1/33 SER A	1,000.00
PUERTO RICO FUEL RC (CITI	35,000,000.00
PUERTO RICO FUEL RC (SCOT	45,000,000.00
PR PREPA 5.00 7/1/2020	30,075.71
PR PREPA 5.00% 7/1/2020	13,743.39
PR PREPA 5.00% 7/1/2020	1,126.04
PR PREPA 5.00% 7/1/2020	16,791.04
PR PREPA 5.25% 7/1/2020	23,610.12
PR PREPA 5.25% 7/1/2027	26,384.47
PR PREPA 6.125% 7/1/2040	17,682.81
PR PREPA 6.75% 7/1/2036	52,835.69
PR PREPA 7.00% 7/1/2033	24,976.87
Grand Total	81,208,626.16

PBA	Amount
PR PUB BL 5.25% 7/1/42 NP	1,042,000.00
PR PUB BLD 5.625% 7/39 NP	322,000.00
PR PUB BLD 6.5% 7/30 P NP	1,000.00
PR PUB BLD 7% 7/1/25 P NP	3,000.00
PR PUB BLDG 10% 7/1/34 M2	4,015,000.00
PR PUB BLDG 3.885% 7/1/19	1,705,000.00
PR PUB BLDG 4.75% 7/1/32	1,000,000.00
PR PUB BLDG 5% 7/1/18	3,640,000.00
PR PUB BLDG 5% 7/1/19	65,000.00
PR PUB BLDG 5% 7/1/20	6,750,000.00
PR PUB BLDG 5% 7/1/21	2,910,000.00
PR PUB BLDG 5% 7/1/22	1,310,000.00
PR PUB BLDG 5% 7/1/26	555,000.00
PR PUB BLDG 5% 7/1/32 N	8,095,000.00
PR PUB BLDG 5% 7/1/36	5,200,000.00
PR PUB BLDG 5% 7/1/37 N	21,735,000.00
PR PUB BLDG 5.125% 7/1/22	1,110,000.00
PR PUB BLDG 5.125% 7/1/24	410,000.00
PR PUB BLDG 5.125% 7/1/25	55,000.00
PR PUB BLDG 5.25% 7/1/17	3,355,000.00
PR PUB BLDG 5.25% 7/1/23	310,000.00

PR PUB BLDG 5.25% 7/1/25	245,000.00
PR PUB BLDG 5.25% 7/1/29	9,780,000.00
PR PUB BLDG 5.25% 7/1/33	27,580,000.00
PR PUB BLDG 5.25% 7/1/42	71,315,000.00
PR PUB BLDG 5.25% 7/27 S	20,000.00
PR PUB BLDG 5.375% 7/1/33	6,620,000.00
PR PUB BLDG 5.4% 7/1/30	235,000.00
PR PUB BLDG 5.5% 7/1/18	3,740,000.00
PR PUB BLDG 5.5% 7/1/19	1,080,000.00
PR PUB BLDG 5.5% 7/1/19 N	490,000.00
PR PUB BLDG 5.5% 7/1/20	510,000.00
PR PUB BLDG 5.5% 7/1/21	135,000.00
PR PUB BLDG 5.5% 7/1/23 N	360,000.00
PR PUB BLDG 5.5% 7/1/27	1,495,000.00
PR PUB BLDG 5.5% 7/1/37 Q	11,225,000.00
PR PUB BLDG 5.625% 7/1/39	15,455,000.00
PR PUB BLDG 5.75% 7/1/18	785,000.00
PR PUB BLDG 5.75% 7/1/19	645,000.00
PR PUB BLDG 5.75% 7/1/21	95,000.00
PR PUB BLDG 5.75% 7/22 S	2,000,000.00
PR PUB BLDG 5.875% 7/1/39	1,275,000.00
PR PUB BLDG 6% 7/1/19	3,475,000.00
PR PUB BLDG 6% 7/1/20	485,000.00
PR PUB BLDG 6% 7/1/2020	815,000.00
PR PUB BLDG 6% 7/41 S	3,140,000.00
PR PUB BLDG 6.125% 7/1/23	25,000.00
PR PUB BLDG 6.25% 7/1/21	650,000.00
PR PUB BLDG 6.25% 7/1/23	1,005,000.00
PR PUB BLDG 6.25% 7/1/26	1,240,000.00
PR PUB BLDG 6.25% 7/1/31	10,330,000.00
PR PUB BLDG 6.5% 7/1/30 P	4,895,000.00
PR PUB BLDG 6.75% 7/1/36	9,310,000.00
PR PUB BLDG 7% 7/1/25 SER	18,645,000.00
Grand Total	272,688,000.00

ERS	Amount
PR EMPGEN 5.85% 7/2023	15,005,154.16
PR EMPGEN 6.15% 7/1/2038	201,155.14
PR EMPGEN 6.3% 7/1/2036	284,748.46
PR EMPGEN 6.3% 7/1/2037	371,539.24
PR EMPGEN 6.3% 7/1/2038	868,695.33
PR EMPGEN 6.45% 7/1/2055	783,157.81
PR EMPGEN 6.55% 7/1/2055	1,427,261.57
PR EMPGEN 6.55% 7/1/2056	408,048.79
PR EMPGEN 6.55% 7/1/2057	333,494.71

PR EMPGEN 6.55% 7/1/2058	859,963.99
PR EMPGEN 6.3% 7/1/2043	155,711.10
PR EMPGEN 6.2% 7/1/2039	517,968.42
PR EMPGEN 6.2% 7/1/2040	504,768.21
PR EMPGEN 6.2% 7/1/2042	232,094.63
PR EMPGEN 6.3% 7/1/2039	620,079.31
PR EMPGEN 6.45% 7/1/2056	925,569.00
PR EMPGEN 6.45% 7/1/2058	1,612,122.34
PR EMPGEN 0% 7/1/2030	329,818.79
PR EMPGEN 0% 7/1/2031	726,206.01
PR EMPGEN 0% 7/1/2032	719,312.65
PR EMPGEN 0% 7/1/2033	2,356,328.60
PR EMPGEN 0% 7/1/2034	2,802,390.93
PR EMPGEN 6.25% 7/1/2038	72,449.28
PR EMPGEN 6.25% 7/1/2031	88,059.49
PR EMPGEN 0% 7/1/2028	68,159.58
PR EMPGEN 0% 7/1/2031	69,314.83
PR EMPGEN 0% 7/1/2029	41,084.21
PR EMPGEN 6.45% 7/1/2057	81,814.24
Grand Total	32,466,470.81

HTA	Amount
PR Highway 5% 7/1/2030	29,570.34
Grand Total	29,570.34

HACIENDA	Amount
PUERTO RICO GO HACIEN 42	63,135,000.00
PUERTO RICO GO HACIEN 43A	50,419,093.00
Grand Total	113,554,093.00

GSA HELICOPTER	Amount
PUERTO RICO HELICOPTER CL	23,764,607.00
Grand Total	23,764,607.00

Annex C

Whitehaven Asset Management L.P.

ERS 5.850% bonds due 07/01/2023	40,085,000
ERS 6.150% bonds due 07/01/2028	25,675,000
ERS 6.300% bonds due 07/01/2036	4,245,000
ERS 6.300% bonds due 07/01/2037	5,420,000
ERS 6.150% bonds due 07/01/2038	84,765,000
ERS 6.300% bonds due 07/01/2038	8,020,000
ERS 6.200% bonds due 07/01/2039	19,080,000
ERS 6.300% bonds due 07/01/2039	18,995,000
ERS 6.200% bonds due 07/01/2040	18,830,000
ERS 6.200% bonds due 07/01/2042	16,865,000
ERS 6.300% bonds due 07/01/2043	8,980,000
ERS 6.550% bonds due 07/01/2057	5,375,000
ERS 6.450% bonds due 07/01/2057	17,455,000
ERS 6.550% bonds due 07/01/2058	17,050,000
ERS 6.550% bonds due 07/01/2055	4,275,000
ERS 6.250% bonds due 07/01/2031	260,000
ERS 6.550% bonds due 07/01/2056	965,000
ERS 6.250% bonds due 07/01/2038	4,890,000
ERS 6.450% bonds due 07/01/2056	4,605,000
ERS 6.450% bonds due 07/01/2058	100,000
ERS 0.000% bonds due 07/01/2031	30,295,000
ERS 0.000% bonds due 07/01/2028	42,090,000
ERS 0.000% bonds due 07/01/2029	128,710,000
ERS 0.000% bonds due 07/01/2032	48,675,000
ERS 0.000% bonds due 07/01/2030	21,270,000
ERS 0.000% bonds due 07/01/2028	55,290,000
ERS 0.000% bonds due 07/01/2033	12,635,000
ERS 0.000% bonds due 07/01/2034	15,525,000
ERS 0.000% bonds due 07/01/2030	1,700,000
PBA (Pre 2011) 5.000% bonds due 07/01/2037	3,595,000
PBA (Pre 2011) 6.500% bonds due 07/01/2030	2,020,000
PBA (Pre 2011) 6.250% bonds due 07/01/2026	35,000
PBA (Pre 2011) 6.125% bonds due 07/01/2023	10,000
PBA (Pre 2011) 5.750% bonds due 07/01/2018	60,000
PBA (Pre 2011) 5.000% bonds due 07/01/2032	260,000
PBA (Pre 2011) 5.650% bonds due 07/01/2028	50,000
PBA (Pre 2011) 5.650% bonds due 07/01/2028	25,000
PBA (Pre 2011) 5.750% bonds due 07/01/2016	1,000,000
PBA (Pre 2011) 5.250% bonds due 07/01/2036	145,000
PBA (Pre 2011) 5.250% bonds due 07/01/2016	25,000
PBA (Pre 2011) 5.125% bonds due 07/01/2022	15,000

PBA (Pre 2011) 5.250% bonds due 07/01/2029	100,000
PBA (Pre 2011) 4.750% bonds due 07/01/2032	65,000
PBA (Pre 2011) 6.250% bonds due 07/01/2026	130,000
PBA (Pre 2011) 6.000% bonds due 07/01/2020	20,000
PBA (Pre 2011) 5.700% bonds due 07/01/2028	25,000
PBA (Pre 2011) 6.250% bonds due 07/01/2031	100,000
PBA (Pre 2011) 6.250% bonds due 07/01/2023	100,000
PBA (Pre 2011) 5.750% bonds due 07/01/2018	300,000
PBA (Pre 2011) 5.500% bonds due 07/01/2037	135,000
PBA (Pre 2011) 5.250% bonds due 07/01/2033	50,000
PBA (Pre 2011) 5.000% bonds due 07/01/2036	75,000
PBA (Pre 2011) 5.750% bonds due 07/01/2022	20,000
PBA (Pre 2011) 5.500% bonds due 07/01/2019	90,000
PBA (Pre 2011) 6.000% bonds due 07/01/2020	15,000
PBA (Pre 2011) 5.500% bonds due 07/01/2020	175,000
PBA (Pre 2011) 5.500% bonds due 07/01/2023	25,000
PBA (Pre 2011) 5.250% bonds due 07/01/2016	50,000
PBA (Pre 2011) 6.000% bonds due 07/01/2020	125,000
PBA (Pre 2011) 5.250% bonds due 07/01/2027	15,000
PBA (Pre 2011) 5.000% bonds due 07/01/2026	5,000
PBA (Pre 2011) 5.750% bonds due 07/01/2017	15,000
PBA (Pre 2011) 5.500% bonds due 07/01/2018	25,000
PBA (Pre 2011) 5.000% bonds due 07/01/2032	35,000
PBA (Pre 2011) 5.625% bonds due 07/01/2039	10,000
PBA (Pre 2011) 5.375% bonds due 07/01/2033	60,000
PBA (Pre 2011) 6.500% bonds due 07/01/2030	45,000
PBA (Pre 2011) 6.000% bonds due 07/01/2019	25,000
PBA (Pre 2011) 7.000% bonds due 07/01/2021	10,000
PBA (Pre 2011) 5.500% bonds due 07/01/2024	100,000
PBA (Pre 2011) 5.500% bonds due 07/01/2023	40,000
PBA (Pre 2011) 6.250% bonds due 07/01/2021	185,000
PBA (Pre 2011) 5.500% bonds due 07/01/2019	10,000
PBA (Pre 2011) 5.000% bonds due 07/01/2037	375,000
PBA (Pre 2011) 5.000% bonds due 07/01/2017	50,000
PBA (Pre 2011) 5.500% bonds due 07/01/2021	40,000
PBA (Pre 2011) 5.000% bonds due 07/01/2016	60,000
PBA (Pre 2011) 5.125% bonds due 07/01/2024	10,000
PBA (Pre 2011) 5.500% bonds due 07/01/2027	165,000
PBA (Pre 2011) 5.625% bonds due 07/01/2034	10,000
PBA (Pre 2011) 5.500% bonds due 07/01/2021	20,000
PBA (Pre 2011) 5.750% bonds due 07/01/2019	5,000
PBA (Pre 2011) 5.250% bonds due 07/01/2027	135,000
PBA (Pre 2011) 5.875% bonds due 07/01/2039	175,000
PBA (Pre 2011) 5.250% bonds due 07/01/2018	50,000
PBA (Pre 2011) 5.500% bonds due 07/01/2025	35,000
PBA (Pre 2011) 5.400% bonds due 07/01/2030	200,000

PBA (Pre 2011) 5.375% bonds due 07/01/2033	30,000
PBA (Pre 2011) 5.250% bonds due 07/01/2029	40,000
PBA (Pre 2011) 5.250% bonds due 07/01/2033	15,000
PBA (Pre 2011) 5.750% bonds due 07/01/2017	40,000
PBA (Pre 2011) 5.000% bonds due 07/01/2024	50,000
PBA (Pre 2011) 5.650% bonds due 07/01/2028	10,000
PBA (Pre 2011) 5.000% bonds due 07/01/2026	5,000
PBA (Pre 2011) 5.500% bonds due 07/01/2023	35,000
PBA (Pre 2011) 5.250% bonds due 07/01/2017	50,000
PBA (Pre 2011) 5.500% bonds due 07/01/2021	25,000
PBA (2011) 5.875% bonds due 07/01/2039	100,000
PBA (2011) 5.375% bonds due 07/01/2028	30,000
PBA (2011) 5.500% bonds due 07/01/2019	35,000
PBA (2011) 5.650% bonds due 07/01/2028	75,000
PBA (2012) 5.000% bonds due 07/01/2020	30,000
PBA (2012) 5.250% bonds due 07/01/2023	45,000
PBA (2012) 5.250% bonds due 07/01/2042	90,000
PBA (2012) 5.000% bonds due 07/01/2021	50,000
GO (Pre 2011) 5.250% bonds due 07/01/2018	10,000
GO (Pre 2011) 5.250% bonds due 07/01/2034	5,000
GO (Pre 2011) 5.250% bonds due 07/01/2026	30,000
GO (Pre 2011) 5.250% bonds due 07/01/2022	20,000
GO (Pre 2011) 5.250% bonds due 07/01/2020	75,000
GO (Pre 2011) 5.750% bonds due 07/01/2038	45,000
GO (Pre 2011) 5.250% bonds due 07/01/2027	70,000
GO (Pre 2011) 5.000% bonds due 07/01/2035	10,000
GO (Pre 2011) 5.000% bonds due 07/01/2025	25,000
GO (Pre 2011) 5.000% bonds due 07/01/2022	110,000
GO (Pre 2011) 5.000% bonds due 07/01/2016	230,000
GO (Pre 2011) 5.500% bonds due 07/01/2019	70,000
GO (Pre 2011) 4.900% bonds due 07/01/2019	10,000
GO (Pre 2011) 5.000% bonds due 07/01/2028	35,000
GO (Pre 2011) 5.500% bonds due 07/01/2018	520,000
GO (2011) 6.000% bonds due 07/01/2028	105,000
GO (2011) 5.000% bonds due 07/01/2019	315,000
GO (2011) 4.500% bonds due 07/01/2020	65,000
GO (2011) 5.625% bonds due 07/01/2032	90,000
GO (2012) 4.750% bonds due 07/01/2031	25,000
GO (2012) 5.250% bonds due 07/01/2023	1,500,000
GO (2012) 4.250% bonds due 07/01/2019	35,000
HTA (68 Senior) 5.000% bonds due 07/01/2028	405,000
HTA (68 Senior) 5.500% bonds due 07/01/2028	2,180,000
HTA (68 Senior) 5.500% bonds due 07/01/2030	330,000

HTA (68 Senior) 5.500% bonds due 07/01/2031	280,000
HTA (68 Senior) 5.000% bonds due 07/01/2035	1,045,000
HTA (68 Senior) 5.300% bonds due 07/01/2035	3,515,000
PREPA 4.500% bonds due 07/01/2023	60,000
PREPA 5.500% bonds due 07/01/2017	140,000
PREPA 3.700% bonds due 07/01/2017	60,000
PREPA 3.500% bonds due 07/01/2020	20,000
PREPA 5.000% bonds due 07/01/2019	30,000
PREPA 5.000% bonds due 07/01/2017	25,000
PREPA 5.500% bonds due 07/01/2018	40,000
PREPA Fuel Line	60,957,226